NextGEN REAL ESTATE

BROKER LOAN SUBMISSION FORM

Today's Date:

My NextGEN Account Executive is:

Phone: (877) 647-3911 x
Submission Fax: (866) 497-7086
Submission Email: LoanSubmit@ngres.com

BROKER INFORMATION

Company:
Address:
Phone:
Fax:
Broker's License #: **DRE** **CFL**
Broker's NMLS #:

LOAN OFFICER INFORMATION

Name:
Phone:
Email:
Loan Officer's NMLS #:

PROCESSOR INFORMATION

Name:
Phone:
Email:

SUBMISSION CHECKLIST

- ☐ Completed Submission Form (Required)
- ☐ 1003 (Required for SFR 1-4 units) or Executive Summary
- ☐ Credit Report for all borrowers (Required)
- ☐ Signed Borrower Authorization (Required)
- ☐ Broker Disclosures & GFE
- ☐ Purchase Contract with any Addendum (Required if purchase)
- ☐ Income Documents (paystubs, W2s, 1099s, Profit & Loss)
- ☐ Tax Returns
- ☐ Personal Bank Statements
- ☐ Appraisal with interior pictures (Color Copy Preferred)
- ☐ Preliminary Title Report (if available)
- ☐ Escrow Instructions (if Available)
- ☐ Payoff Demands (if Available)
- ☐ Copy of Note & DOT (Required for 2nd TD)
- ☐ FNMA 3.2 File (email only)
- ☐ Other

BORROWER DETAILS

Name:
Co-Borrower:
Title Held As:
Property Address:

CREDIT DETAILS

Borrower Mid FICO:
Co-Borrower Mid FICO:
Mortgage lates in past 12 months? ☐ **Yes** ☐ **No**

#30 Days ___ **#60 Days** ___ **#90 Days** ___ **#120+** _____

Foreclosure in the last 5 years? ☐ **Yes** ☐ **No**

If so, how long ago?

Bankruptcy in the last 3 years? ☐ **Yes** ☐ **No**

☐ **Discharge** ☐ **Dismissed** **DATE:**

Existing Liens on Subject Property:	**Payoff**	
1st TD:	$	☐ Yes ☐ No
2nd TD / Other:	$	☐ Yes ☐ No

LOAN REQUEST

Loan Term:
Interest Only: ☐ No ☐ Yes
Prepay Options: ☐ 2 Yrs ☐ 1 Yr ☐ 6 Mths ☐ None
Impounds: ☐ No ☐ Yes
Origination Fees: ☐ 1 Point ☐ 2 Points OR

LOAN DETAILS

Loan Purpose: ☐ Purchase ☐ R/T ☐ C/O ☐ Rehab
☐ **Purchase Price** ☐ **Value:** $
Requested Loan Amount: $
Lien Position: ☐ 1st TD ☐ 2nd TD
LTV: % **CLTV:** %
Occupancy: ☐ O/O ☐ N/O/O ☐ 2nd Home
Doc Type: ☐ Full Doc ☐ Alt Doc ☐ SIVA ☐ SISA
Residential: ☐ SFR ☐ Trophy Home ☐ 2-4 Units
Condo: ☐ Low ☐ High PUD: ☐ Det ☐ Att ☐ Row-Hm
Commercial: ☐ 5+ Multi ☐ Office ☐ Retail ☐ Industrial
☐ Mixed Use ☐ Warehouse ☐ Condo Project ☐ Other

COMMENTS TO THE ACCOUNT EXECUTIVE OR UNDERWRITER:

By filling out your contact info you are agreeing to receive information via Fax and Email about our products and services. Loan approval will be subject to satisfactory appraisal, title review and financial conditions. Some loan programs are not available in all jurisdictions. Loans are subject to change without notice.